



## Initial Client Questionnaire

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

### Medical History

Pregnant: Yes \_\_\_\_\_ No \_\_\_\_\_ Nursing: Yes \_\_\_\_\_ No \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_

What are your current medical problems?

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What are your current medications (please include name, dosage, and purpose)?

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Do you have any medication or food allergies? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify:

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Please list any operations or hospitalizations and indicate your age at the time.

Operation / Hospitalization

Age

|       |       |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Please list any past or present individual or marital counseling.

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Please indicate if you or any family member has had any of the following:

| Condition              | You | Relative (Specify) | Condition                             | You | Relative (Specify) |
|------------------------|-----|--------------------|---------------------------------------|-----|--------------------|
| ADD / ADHD             |     |                    | Hernia                                |     |                    |
| Alcoholism             |     |                    | High Blood Pressure                   |     |                    |
| Allergies              |     |                    | High Cholesterol                      |     |                    |
| Anemia                 |     |                    | Hyperthyroidism                       |     |                    |
| Anorexia               |     |                    | Hypothyroidism                        |     |                    |
| Anxiety                |     |                    | Irritable Bowel Syndrome              |     |                    |
| Arthritis              |     |                    | Irregular Heartbeat                   |     |                    |
| Asthma                 |     |                    | Kidney Disease                        |     |                    |
| Bulimia                |     |                    | Liver Disease                         |     |                    |
| Cancer                 |     |                    | Low Back Pain                         |     |                    |
| Chest Pain             |     |                    | Low Blood Pressure                    |     |                    |
| Constipation           |     |                    | Migraines / Headaches                 |     |                    |
| Depression             |     |                    | Painful Joints                        |     |                    |
| Edema                  |     |                    | Peripheral Vascular Disease           |     |                    |
| Dizziness              |     |                    | Phlebitis                             |     |                    |
| Frequent Diarrhea      |     |                    | Polycystic Ovary Syndrome             |     |                    |
| Frequent Nausea        |     |                    | Seizures / Epilepsy                   |     |                    |
| Gallbladder Disease    |     |                    | Shortness of Breath                   |     |                    |
| Gas / Bloating         |     |                    | Sleep Difficulties (i.e. Sleep Apnea) |     |                    |
| Gastric Bypass Surgery |     |                    | Stroke                                |     |                    |
| Gout                   |     |                    | Type 1 Diabetes                       |     |                    |
| Heart Attack           |     |                    | Type 2 Diabetes                       |     |                    |
| Heartburn              |     |                    | Ulcers                                |     |                    |

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Personal Habits

Do you smoke cigarettes? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify: # per day \_\_\_\_\_ # of years \_\_\_\_\_

Do you drink alcohol? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify: Type: \_\_\_\_\_ Amount: \_\_\_\_\_ Frequency: \_\_\_\_\_

Do you use recreational drugs? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify: Type: \_\_\_\_\_ Frequency: \_\_\_\_\_

### Social / Work Habits

What is the highest grade level you have completed? \_\_\_\_\_

What is your present occupation? \_\_\_\_\_

What is your work schedule (i.e. days, nights, shift work, etc.)? \_\_\_\_\_

Has your weight ever caused a problem at work? Yes \_\_\_\_\_ No \_\_\_\_\_

What is your sleep schedule? Work days: \_\_\_\_\_ hours/night Non-work days: \_\_\_\_\_ hours/night

What is your current relationship status? \_\_\_\_\_

If applicable, please describe your partner's weight (circle one):

Very Overweight      Slightly Overweight      About Average      Slightly Underweight      Very Underweight

Do you have any children? Yes \_\_\_\_\_ No \_\_\_\_\_

Who lives in your household? \_\_\_\_\_

How do you spend your free time? \_\_\_\_\_

### Weight History

Current Height: \_\_\_\_\_ Current Weight: \_\_\_\_\_ Weight 1 Year Ago: \_\_\_\_\_

What is your body build? Small \_\_\_\_\_ Medium \_\_\_\_\_ Large \_\_\_\_\_

(Place your thumb and middle finger around your wrist. Small = fingers overlap, Medium = fingers touch, Large = fingers don't touch)

What are your feelings regarding your weight (circle one)?

Completely Satisfied      Satisfied      Neutral      Dissatisfied      Completely Dissatisfied

At what weight have you felt your best? \_\_\_\_\_

How much weight would you like to lose? \_\_\_\_\_

Do you feel your weight affects your daily activities (circle one)?

No Effect      Some Effect      Much Effect      Extreme Effect

Why do you want to lose weight at this time? \_\_\_\_\_

What do you attribute to your weight problem? \_\_\_\_\_

Please describe the attitudes of the following people regarding your attempts at weight loss:

|          | Negative<br><small>(Insensitive / Disapproving)</small> | Indifferent<br><small>(Don't care / Don't help)</small> | Positive<br><small>(Supportive / Understanding)</small> |
|----------|---|---|---|
| Husband  |   |   |   |
| Wife     |   |   |   |
| Children |   |   |   |
| Parents  |   |   |   |
| Friends  |   |   |   |
| Employer |   |   |   |

Do these attitudes affect you? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please identify the periods in your life when you have been overweight. Briefly describe your maximum weight, any events related to your weight gain (i.e. pregnancy, college, marriage, divorce, illness, etc.), and any methods you used to lose weight (i.e. diet pills, surgery, etc.).

| Age   | Maximum weight | Events related to weight gain | Method(s) used to lose weight |
|-------|----------------|-------------------------------|-------------------------------|
| 11-15 |                |                               |                               |
| 16-20 |                |                               |                               |
| 21-25 |                |                               |                               |
| 26-30 |                |                               |                               |
| 31-35 |                |                               |                               |
| 36-40 |                |                               |                               |
| 41-45 |                |                               |                               |
| 46-50 |                |                               |                               |
| 51-55 |                |                               |                               |
| 56-60 |                |                               |                               |
| 61+   |                |                               |                               |

Please indicate which of the following weight loss methods you have used in the past.

| Method                  | # of times used | Maximum weight lost | Comments about the program |
|-------------------------|-----------------|---------------------|----------------------------|
| Atkins (High Protein)   |                 |                     |                            |
| Weight Watchers         |                 |                     |                            |
| Jenny Craig             |                 |                     |                            |
| LA Weight Loss          |                 |                     |                            |
| Medication / Supplement |                 |                     |                            |
| Supervised Diet         |                 |                     |                            |
| Unsupervised Diet       |                 |                     |                            |
| Behavior Modification   |                 |                     |                            |
| Psychotherapy           |                 |                     |                            |
| Starvation              |                 |                     |                            |
| Surgery                 |                 |                     |                            |
| Other (please specify): |                 |                     |                            |

Please indicate any psychological changes you have experienced during or after a significant weight loss.

|                         | Not At All | A Little | Moderately | Quite A Bit | Extremely |
|-------------------------|------------|----------|------------|-------------|-----------|
| Depressed / Sad         |            |          |            |             |           |
| Anxious / Restless      |            |          |            |             |           |
| Happy / Elated          |            |          |            |             |           |
| Irritated / Angry       |            |          |            |             |           |
| Fatigued / Tired        |            |          |            |             |           |
| Lack of Self-Confidence |            |          |            |             |           |

Why do you feel your past weight management experiences were successful or unsuccessful?

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## Eating Habits

Do you have any dietary preferences or restrictions? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe:

\_\_\_\_\_ Vegan (consume no animal product, milk, or eggs)

\_\_\_\_\_ Lacto-Ovo Vegetarian (consume no animal products except milk and eggs)

\_\_\_\_\_ Other Vegetarian (consume some animal products)

\_\_\_\_\_ Food Allergy (please specify): \_\_\_\_\_

\_\_\_\_\_ Medical Restriction (please specify): \_\_\_\_\_

\_\_\_\_\_ Other (please specify): \_\_\_\_\_

Who plans your meals? \_\_\_\_\_

Who shops? \_\_\_\_\_

Who cooks? \_\_\_\_\_

What food(s) do you crave the most? \_\_\_\_\_

What do you consider to be your best food habit(s)? \_\_\_\_\_

What do you consider to be your worst food habit(s)? \_\_\_\_\_

Do you eat while watching TV? Yes \_\_\_\_\_ No \_\_\_\_\_

How many meals per day do you usually eat? \_\_\_\_\_

How many of those meals do you or someone in your household prepare? \_\_\_\_\_

How many meals per week do you usually eat out? \_\_\_\_\_

How often do you eat breakfast (circle one)?

Everyday

Most Days

Some Days

Rarely or Never

How often do you skip meals (circle one)?

Everyday

Most Days

Some Days

Rarely or Never

How often do you eat a meal or snack less than 2 hours before bedtime (circle one)?

Everyday

Most Days

Some Days

Rarely or Never

Please indicate how often you eat at the following:

|                          | Never | Monthly | Several times per month | Weekly | Several times per week | Daily | Several times per day |
|--------------------------|-------|---------|-------------------------|--------|------------------------|-------|-----------------------|
| Full-Service Restaurants |       |         |                         |        |                        |       |                       |
| Fast Food Restaurants    |       |         |                         |        |                        |       |                       |
| Cafeterias               |       |         |                         |        |                        |       |                       |
| Hot Dog / Food Stands    |       |         |                         |        |                        |       |                       |
| Vending Machines         |       |         |                         |        |                        |       |                       |
| Other (please specify):  |       |         |                         |        |                        |       |                       |

What do you see getting in your way of establishing good eating habits? \_\_\_\_\_

### Exercise Habits

Are you currently physically active? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe:

Type: \_\_\_\_\_ Frequency: \_\_\_\_\_ Duration: \_\_\_\_\_

How long have you been physically active on a regular basis? \_\_\_\_\_

Please rate your level of enjoyment regarding physical activity (circle one):



How many days per week are you willing to devote to exercise? \_\_\_\_\_

What time of day do you prefer to exercise? \_\_\_\_\_

Would you rather exercise solo, with a partner, with a group, or with a trainer? \_\_\_\_\_

Would you rather exercise at home, at work, at a pool, or at a health club? \_\_\_\_\_

Is your neighborhood safe enough for outdoor activities? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you own any exercise equipment? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify: \_\_\_\_\_

Are you a member of a health club? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please specify: \_\_\_\_\_

Have you ever worked with a personal trainer? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you experience any muscle or joint pain during exercise? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Are you physically limited in any way? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Please circle all that interest you:

- |                    |                   |                 |
|--------------------|-------------------|-----------------|
| Aerobics           | Hiking            | Stationary Bike |
| Competitive Sports | Karate            | Swimming        |
| Dance              | Outdoor Cycling   | Treadmill       |
| Elliptical Machine | Personal Training | Walking         |
| Exercise Videos    | Resistance Bands  | Weight Machines |
| Free Weights       | Seated Exercises  | Yoga            |

Other (please specify): \_\_\_\_\_

What do you see getting in your way of establishing good exercise habits? \_\_\_\_\_

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### Timing

Please indicate if you are currently experiencing stress related to the following events:

- \_\_\_\_\_ Work
- \_\_\_\_\_ Relationships
- \_\_\_\_\_ Children
- \_\_\_\_\_ Moving
- \_\_\_\_\_ Death of Relative or Friend
- \_\_\_\_\_ Other (please specify): \_\_\_\_\_

Are you planning any major life changes in the next year? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

### Readiness to Change

Circle the response that best describes your current intentions regarding good dietary and lifestyle habits:

- a. I am not planning to adopt any new dietary or lifestyle habits this year.
- b. I'm planning to start making improvements in my dietary and lifestyle habits in the next 6 months.
- c. I'm planning to start making improvements in my dietary and lifestyle habits in the next 30 days.
- d. I'm currently trying to make dietary and lifestyle improvements.
- e. I have adopted good dietary and lifestyle habits and maintained them for less than 6 months.
- f. I have adopted good dietary and lifestyle habits and maintained then for more than 6 months.

Please include any additional information you feel may be relevant to your weight management program:

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